PORTFOLIO VALUE CREATION DIAGNOSTIC

Identify where value can be created. Know which interventions to prioritise.

Connect portfolio company performance, competitive positioning and growth opportunities to identify EBITDA improvements and prioritise value creation interventions.

INDICATIVE PRICING FOR BROADER TRADITIONAL ADVISORY ENGAGEMENTS*

Boutique	$20K–$60K
Strategic / Big 4	$75K–$250K
Top-Tier	$300K–$800K+

VALUEFABRIC

$1,499

Portfolio Value Creation Diagnostic

PDF REPORT + EXCEL MODEL + 2 EXPERT HOURS INCLUDED

We are not discounting consulting. *We are changing the economics of financial value creation intelligence.*

BEYOND PORTFOLIO FINANCIAL REPORTING

EVIDENCE-BASED. EXPERT-REVIEWED. ACTIONABLE.

Three connected perspectives. One evidence-based value creation agenda.

01 PORTFOLIO COMPANY HEALTH
Assess EBITDA, margins, cash conversion, working capital and costs.

→ **02 MARKET & GROWTH INTELLIGENCE**
Evaluate competitive position, growth markets and capital allocation.

→ **03 VALUE CREATION INTERVENTIONS**
Estimate improvement impact and prioritise a 100-day roadmap.

$1,499 DIAGNOSTIC	Financial health, initial improvement hypotheses and recommended 100-day priorities based on available financial reports.
EXPANDED ASSESSMENT	Deeper financial validation, market and competitive intelligence, quantified opportunities and a detailed value creation roadmap. **Separately scoped.**

Connecting portfolio performance, market opportunities and prioritised value creation.

NO IT INTEGRATION. NO SYSTEM ACCESS.

Start with a 10-K, annual report or existing financial statements.

WHAT COULD A FINANCIAL IMPROVEMENT BE WORTH?

$100M REVENUE × **+1 pt** EBITDA MARGIN = **$1M** POTENTIAL ANNUAL EBITDA*

FIVE VALUE CREATION DRIVERS

01 EBITDA & MARGINS

02 CASH & WORKING CAPITAL

03 COST & PRODUCTIVITY

04 PROFITABLE GROWTH

05 ENTERPRISE VALUE

FOUR STEPS TO ACTION

01 Analyse › **02 Identify** › 03 Prioritise › 04 Roadmap

Financial benchmarks, improvement opportunities, prioritised interventions and a recommended initial **100-Day Action Plan**.

FROM DIAGNOSTIC TO DEEPER INTELLIGENCE

EXPANDED ASSESSMENT

Optional. Separately quoted.

Financial validation · Competitive intelligence · Growth opportunities · Prioritised roadmap

FROM DIAGNOSTIC TO ONGOING SUPPORT

CFO OFFICE AS A SERVICE →

From $2,769/month

Financial control · FP&A · Cash flow · Performance improvement

Start with one portfolio company.

REQUEST YOUR PORTFOLIO VALUE CREATION DIAGNOSTIC →

value-fabric.com

* Advisory price ranges are indicative for broader engagements with different service scopes. EBITDA illustration is arithmetic only, not a forecast, validated opportunity or guaranteed result. Expanded assessment and CFO Office as a Service are separately scoped.