

THE HEALTHCARE OPERATING IMPERATIVE

See operating pressure before it becomes financial pressure.

Healthcare performance problems rarely stay in one function.

1.3%

adjusted 2025 year-to-date US hospital operating margin — a thin buffer against operating shocks.

KAUFMAN HALL · NATIONAL HOSPITAL FLASH REPORT · FEB 2026

\$48.4B

in net revenue leakage in 2025 from final denials and uncollected patient balances — up ~25%.

KODIAK · STATE OF THE HEALTHCARE REVENUE CYCLE · MAR 2026

7.5%

growth in total US hospital expenses in 2025 — more than 2× hospital price growth; workforce represents ~60% of expenses.

AHA · COSTS OF CARING · 2026

Thin margins, rising workforce costs and growing revenue-cycle friction mean operating problems can become financial problems quickly.

THE OPERATING INTELLIGENCE GAP

Healthcare data sits in separate EHR / EMR, ERP, revenue-cycle, scheduling, workforce, procurement, finance and planning systems — each explains only its own area.

What is changing? · Why does it matter? · Which signals connect? · What should change? · Can we execute it? · What happened?

ValueFabric connects those questions through one governed Operating Intelligence OS.

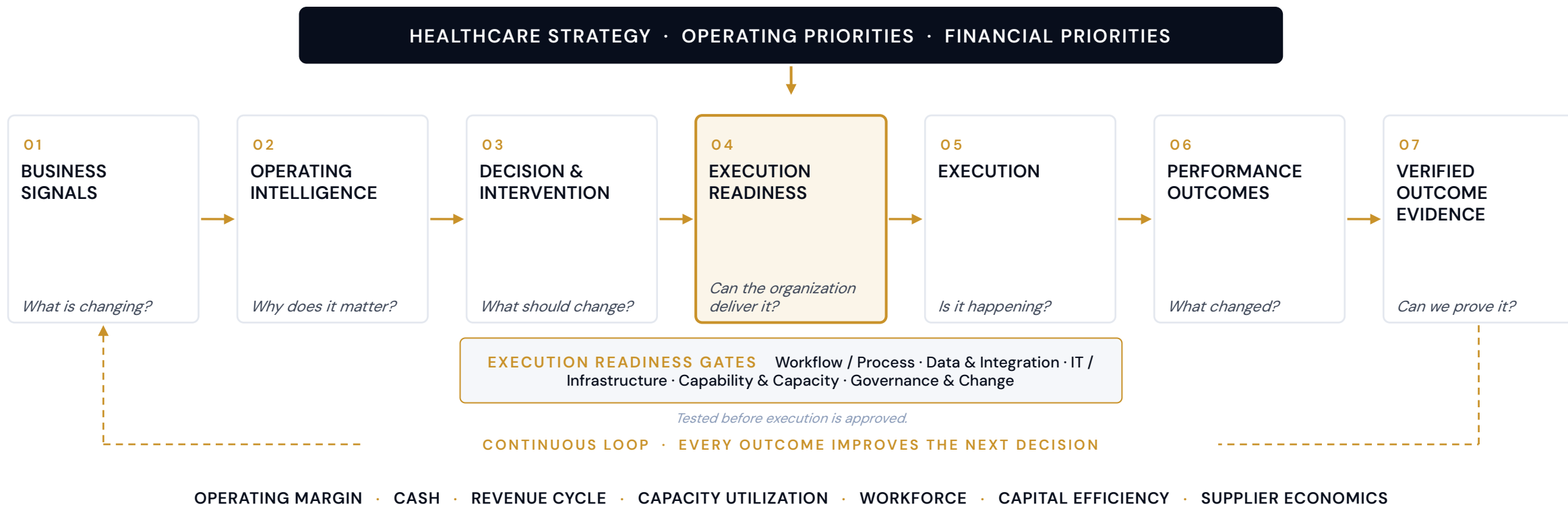
OPERATING MARGIN · CASH · REVENUE CYCLE · CAPACITY · WORKFORCE · CAPITAL EFFICIENCY · SUPPLIER ECONOMICS

DATA & HEALTHCARE POSTURE The Healthcare demonstrator uses no patient data. Production deployments are designed to minimize PHI and use de-identified or non-patient operating data wherever appropriate; deployment-specific security, contractual and compliance requirements are defined with the client.

Not clinical advice. Not clinical decision support.

THE VALUEFABRIC HEALTHCARE OPERATING LOOP

From healthcare operating signals to measurable Performance Outcomes



A good healthcare recommendation is not enough. The organization must be able to deliver it.

AI supports detection, interpretation, decision support and measurement. People approve. Management and operators execute.

ONE OPERATING INTELLIGENCE OS · MULTIPLE HEALTHCARE ENTRY POINTS

One OS. Multiple healthcare use cases.

Start with one priority healthcare problem. Activate additional capabilities without rebuilding the foundation.

HEALTHCARE OPERATING INTELLIGENCE	Healthcare System Intelligence · Revenue Cycle · Capacity & Utilization · Workforce Pressure Capital Allocation · Supplier Economics · Operating Performance
LIQUIDITY & FINANCIAL CONTROL	13-Week Liquidity & Working Capital Control · Financial Control / Continuous FP&A
DIAGNOSTICS & PROCUREMENT	Healthcare Signal Review · Healthcare & Procurement Diagnostics
EXECUTION	Execution Readiness Intelligence · AI Execution Fabric · Verified Value Creation & Evidence
PERFORMANCE SIGNAL ENGINE Continuous monitoring of critical Healthcare Business Signals across activated products and use cases	

Onboard once. Connect once. Activate multiple products.

US HEALTHCARE DESIGN PARTNER

Sightline brings US healthcare market experience, operating context and provider-side expertise. Together, Sightline and ValueFabric are developing and validating Healthcare Operating Intelligence against real US healthcare use cases.

Start with one priority healthcare use case through a defined Design Partner Pilot. **Start narrow. Prove value. Expand through the same OS.**

Starting points: Revenue-cycle pressure · Capacity utilization · Workforce cost · Capital allocation · Supplier economics · Liquidity / working capital · Operating performance

ValueFabric methodology, Decisions Architecture and selected delivery capabilities apply today; the broader continuous Healthcare Operating Intelligence OS is being progressively deployed and validated with Design Partners.