

THE OWNERSHIP-PERIOD IMPERATIVE

**Value is created during ownership.
Value is proven with evidence.**

77%

of surveyed families have an active operating business.

UBS GLOBAL FAMILY OFFICE REPORT 2026

86%

of GPs say systematic exit preparation improves valuation — strongest when it begins 12–24 months before a sale.

EY GLOBAL PE EXIT READINESS STUDY 2026

60%

of GPs say robust data & KPIs remain the biggest finance-function challenge in exit readiness.

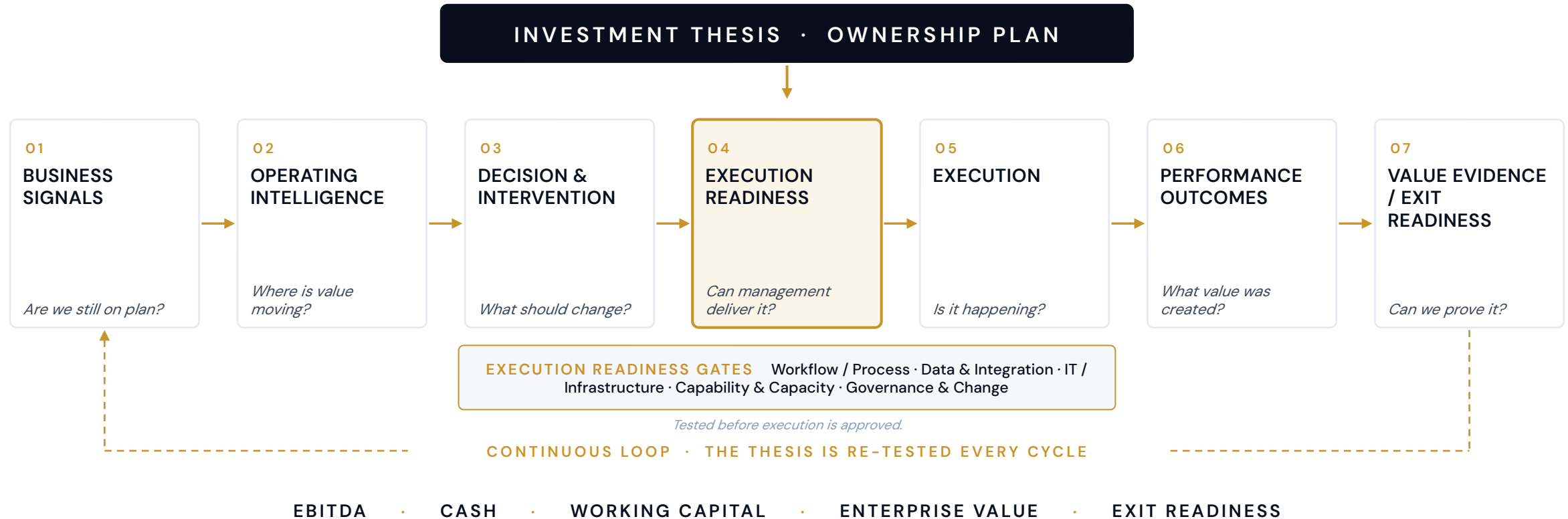
EY GLOBAL PE EXIT READINESS STUDY 2026

THE EVIDENCE GAP

Evidencing value-creation initiatives in exit EBITDA remains the top challenge — and has the biggest impact on exit outcomes. Value creation must be detected, executed and evidenced throughout the ownership period — not assembled before a sale.

THE VALUEFABRIC OWNERSHIP LOOP

From investment thesis to continuous value creation



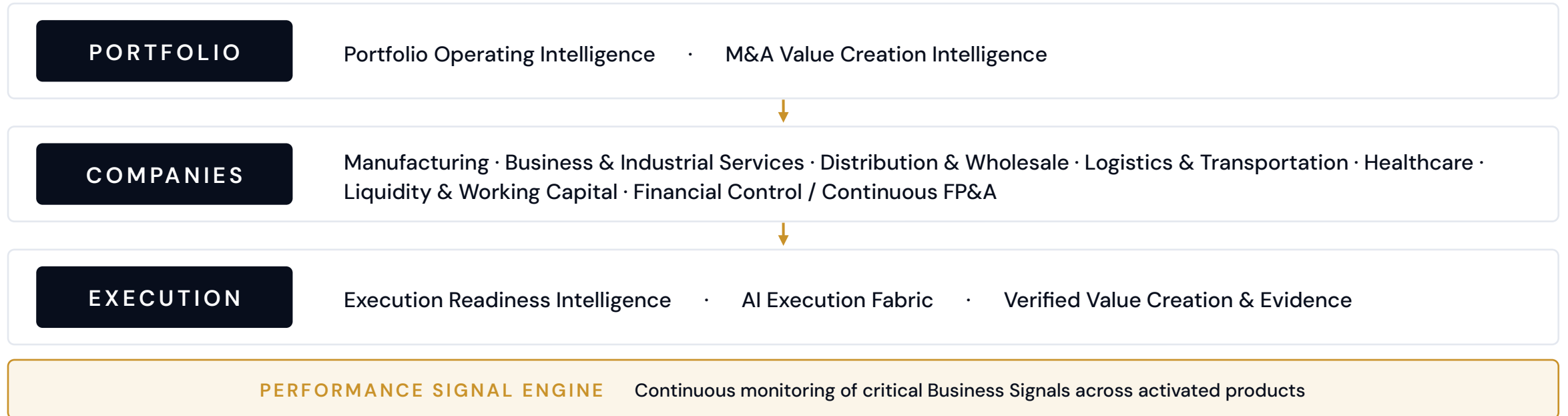
The investment thesis becomes a living Operating Intelligence system.

ValueFabric creates a continuous Operating Intelligence layer across portfolio companies. AI supports the intelligence; management remains accountable for decisions and execution.

ONE INFRASTRUCTURE · MULTIPLE PRODUCTS

One Operating Intelligence infrastructure

The same infrastructure across the portfolio — activated as the value-creation products each company needs.



Onboard once. Connect once. Activate multiple products.

Start with **2–3 portfolio companies** and **one priority value-creation use case**.