

Portfolio Value Creation & Operating Intelligence

Twelve weeks. One portfolio company. A decision engine that compounds.

For private equity, venture capitalist and family offices operating partners and portfolio CFOs. Applied through three ownership lenses — control, minority, permanent.

THE PROBLEM

Portfolio companies are adopting AI without connecting it to EBITDA, cash conversion, working capital or exit readiness. Dashboards explain performance after it has already changed. Value creation can no longer depend on financial engineering and multiple expansion.

The gap is not more AI. It is the chain between signals and proven outcomes.

Business Signals → Operating Intelligence → Decisions Architecture → Execution Support → Performance Outcomes

WHAT IT DOES

Detect	The three to five signals in your portfolio company that matter, before they reach financial reporting
Interpret	What emerges when those signals are connected — the risk no single KPI shows
Decide	Which intervention creates value, and which one you can actually execute given ownership rights
Execute	100-day architecture: signal, decision, owner, KPI baseline, target, cadence
Prove	Evidence that improvement is real, recurring, cash-backed and defensible under buyer scrutiny

WHERE THE AI WORKS

The intelligence does specific, practical jobs a finance team would recognise, continuously and across every company:

- detecting abnormal, persistent and urgent Business Signals
- connecting financial, commercial, operational and cash signals
- identifying deterioration or value-creation patterns no single KPI reveals
- comparing possible interventions under similar conditions
- tracking expected versus actual KPI, EBITDA and cash improvement
- learning from verified outcomes to improve future recommendations

You do not need to understand the AI to use the result. These jobs are performed today through the ValueFabric methodology; the governed, layered platform engine that will run them at scale — reached through a natural-language interface for finance users — is in active development, built with the investors and portfolio companies in the program.

FIVE EXECUTIVE OUTCOMES

Built from thirteen artefacts, against your own portfolio company.

01	Value Creation Signal Architecture
02	Financial Value and Resilience Case
03	Intervention and Execution Plan
04	Ownership-Specific Blueprint
05	Verified Value Creation Case

Capstone: a decision-ready value creation case for one portfolio company, reviewed by an operator panel.

The Masterclass and Value Creation Program, including the methodology, used products, curriculum and associated artefacts, are proprietary to ValueFabric AG.

ONE WORKED EXAMPLE

Gross margin down 1.8pp. Inventory days up 14. Forecast accuracy slipping. Pipeline quality weakening. Receivables ageing.

Individually, each sits inside tolerance. Together, they may be a connected revenue-quality, margin and cash deterioration trajectory — visible now, or visible in two quarters when the options have narrowed.

You can hit every EBITDA target and still run out of cash. That is the difference between reporting that a metric moved and knowing what to do before it does.

WHY VALUEFABRIC

Informed by a proprietary company database built over more than ten years, spanning multiple sectors, business models and operating conditions.

It is not static. It is enriched continuously across macro, meso and micro layers, and grows every day through ValueFabric's own diagnostic and assessment tools, with further datasets being integrated — capturing operating context that public databases do not hold.

The research base shows how performance patterns develop. The diagnostics show why.

A common Business Signal ontology, intervention taxonomy and verified outcome evidence architecture. A Tier 1 operator network. Three genuinely different intelligence problems — what is changing, what worked before, what emerges from the combination — not one generic AI model performing three jobs inside a black box.

Models can be copied. Data can be licensed. A verified history connecting context, signals, decisions, execution and outcomes cannot be shortcut.

FORMAT AND FACULTY

Model	Individual engagement, per portfolio company — on your own data
Commitment	Approximately 5 hours per week
Delivery	Live online; kick-off and capstone in person
Duration	Typically 10–12 weeks per company, scoped to the situation
Faculty	The Founding Faculty is complemented by selected investors, operators and sector experts from the ValueFabric Tier 1 network, configured around the cohort's ownership model, geography, portfolio sectors and live value-creation use cases.

INVESTMENT

1 portfolio company	from €45,000	€45,000 per company · full individual deep-dive
5 portfolio companies	from €175,000	€35,000 per company
10 portfolio companies	from €300,000	€30,000 per company · portfolio-wide

A FOUNDING OPPORTUNITY, NOT A FINISHED PRODUCT

The methodology works today. The platform engine that will run it at scale is being built with a small group of founding investors and portfolio companies whose real decisions and outcomes shape the system — a chance to help build the standard, not buy it late.

FOUNDING PARTNERS

The methodology, database, diagnostics and operator network — and the team who deliver them — exist today. The algorithmic layers and Performance Signal Engine are in development. The first engagements are founding partnerships, on founding terms.

The strongest layer of a decision engine is verified history — and it is time-gated. It cannot be licensed or purchased. It can only be built, by real investors working real portfolio companies.

We are looking for investment partners with portfolio companies to extend the research base with decisions, interventions and verified outcomes. Static intelligence describes what happened. Adaptive intelligence improves because of what happened.

We are looking for investors with portfolio companies who want to build this — not buy it finished.

START HERE

Start with the one-day Masterclass (€1,450, live online) — its fee is credited against the Value Creation Program. For portfolio companies under cash pressure: a complimentary two-hour 13-Week Liquidity Working Session into the 13-Week Liquidity & Working Capital Control solution.

contact@value-fabric.com

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