CFO Finance Diagnostic

Understand the strength of your finance function — and where it can create greater *impact*.

An executive-level assessment of your finance organisation in 10–15 minutes. Evaluate the maturity of the finance function across six critical dimensions, identify capability gaps, and prioritise improvements that strengthen financial performance, decision-making, and organisational effectiveness.

18 QUESTIONS — 10–15 MINUTES — CONFIDENTIAL — NO OBLIGATION

01 — THE EXECUTIVE CHALLENGE

Modern finance is expected to do far more than report the numbers.

Finance leaders are expected to improve financial performance, strengthen forecasting, support strategic decisions, modernise systems, lead transformation, and prepare the organisation for AI-enabled finance — yet many teams remain constrained by manual processes, fragmented systems, inconsistent data, and limited capacity for strategic work.

03 — WHAT YOU'LL RECEIVE

- 01 Overall Finance Maturity Score
- 02 Results across six finance dimensions
- 03 Finance capability strengths
- 04 Key improvement opportunities
- 05 Executive finance maturity assessment
- 06 AI & automation readiness profile
- 07 Personalised recommendations
- 08 45-minute Executive Review

04 — DESIGNED FOR

CFOS | FINANCE DIRECTORS | HEADS OF FINANCE | FINANCE TRANSFORMATION LEADERS | CEOS | PE PORTFOLIO COMPANIES | MID-MARKET ORGANISATIONS

02 — THE SIX ASSESSMENT DIMENSIONS

01 Finance Team & Organisation
Structure, leadership, capability, business partnering and organisational design.

02 Financial Processes & Close
Reporting quality, automation, close efficiency and finance operations.

03 Planning, Forecasting & Performance
Budgeting, forecasting, KPI management and performance discipline.

04 Finance Systems & Data
ERP maturity, reporting infrastructure, data quality and analytics capability.

05 Controls, Governance & Compliance
Governance, audit readiness, controls and regulatory compliance.

06 AI & Automation Readiness
Readiness for automation, AI and intelligent finance.

Adaptive Operating Intelligence Infrastructure

05 — THE ASSESSMENT PROCESS

- STEP 01 — Complete the Assessment
- STEP 02 — Receive Your Executive Report
- STEP 03 — Executive Review
- STEP 04 — Determine Next Steps

KEY LINE

Strong finance functions don't just report performance. They help shape it.

START YOUR ASSESSMENT — VALUE-FABRIC.COM